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April 12, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Sioux Valley School District 05-5
Lake, Moody and Brookings Counties, South Dakota
$4,065,000 Limited Tax General Obligation Certificates,
Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

Sioux Valley School District 5-5
Lake, Moody and Brookings Counties, South Dakota
Limited Tax General Obligation Certificates, Series 2017

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any General Obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Valley School District 5-5.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2017

3. Date of issue: April 12, 2017

4. Purpose of issue: Providing funds to (i) construct a new elementary school addition and (ii) pay the costs of issuing the Series 2017 Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $4,065,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2017 is true and correct on this 12th day of April 2017.

Lori Nelson

By: Lori Nelson
Its: Business Manager

$4,065,000

Sioux Valley School District 5-5, South Dakota
Limited Tax General Obligation Certificates, Series 2017
Final Numbers / $4.0 million / 15 Years / $100,000 / "AA+" Rated / New Money Pro

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
04/12/2017	-	-	-	-	-
12/15/2017	-	-	65,414.25	65,414.25	-
06/15/2018	-	-	48,455.00	48,455.00	-
06/30/2018	-	-	-	-	113,869.25
12/15/2018	100,000.00	1.000%	48,455.00	148,455.00	-
06/15/2019	-	-	47,955.00	47,955.00	-
06/30/2019	-	-	-	-	196,410.00
12/15/2019	100,000.00	1.150%	47,955.00	147,955.00	-
06/15/2020	-	-	47,380.00	47,380.00	-
06/30/2020	-	-	-	-	195,335.00
12/15/2020	265,000.00	1.350%	47,380.00	312,380.00	-
06/15/2021	-	-	45,591.25	45,591.25	-
06/30/2021	-	-	-	-	357,971.25
12/15/2021	265,000.00	1.500%	45,591.25	310,591.25	-
06/15/2022	-	-	43,603.75	43,603.75	-
06/30/2022	-	-	-	-	354,195.00
12/15/2022	270,000.00	1.750%	43,603.75	313,603.75	-
06/15/2023	-	-	41,241.25	41,241.25	-
06/30/2023	-	-	-	-	354,845.00
12/15/2023	275,000.00	1.950%	41,241.25	316,241.25	-
06/15/2024	-	-	38,560.00	38,560.00	-
06/30/2024	-	-	-	-	354,801.25
12/15/2024	280,000.00	2.100%	38,560.00	318,560.00	-
06/15/2025	-	-	35,620.00	35,620.00	-
06/30/2025	-	-	-	-	354,180.00
12/15/2025	285,000.00	2.300%	35,620.00	320,620.00	-
06/15/2026	-	-	32,342.50	32,342.50	-
06/30/2026	-	-	-	-	352,962.50
12/15/2026	295,000.00	2.300%	32,342.50	327,342.50	-
06/15/2027	-	-	28,950.00	28,950.00	-
06/30/2027	-	-	-	-	356,292.50
12/15/2027	300,000.00	3.000%	28,950.00	328,950.00	-
06/15/2028	-	-	24,450.00	24,450.00	-
06/30/2028	-	-	-	-	353,400.00
12/15/2028	310,000.00	3.000%	24,450.00	334,450.00	-
06/15/2029	-	-	19,800.00	19,800.00	-
06/30/2029	-	-	-	-	354,250.00
12/15/2029	315,000.00	3.000%	19,800.00	334,800.00	-
06/15/2030	-	-	15,075.00	15,075.00	-
06/30/2030	-	-	-	-	349,875.00
12/15/2030	325,000.00	3.000%	15,075.00	340,075.00	-
06/15/2031	-	-	10,200.00	10,200.00	-
06/30/2031	-	-	-	-	350,275.00
12/15/2031	335,000.00	3.000%	10,200.00	345,200.00	-
06/15/2032	-	-	5,175.00	5,175.00	-
06/30/2032	-	-	-	-	350,375.00
12/15/2032	345,000.00	3.000%	5,175.00	350,175.00	-
06/30/2033	-	-	-	-	350,175.00
Total	**$4,065,000.00**	**-**	**$1,034,211.75**	**$5,099,211.75**	**-**

Yield Statistics

Bond Year Dollars	$39,073.88
Average Life	9.612 Years
Average Coupon	2.6468113%
Net Interest Cost (NIC)	2.7341996%
True Interest Cost (TIC)	2.7258103%
Bond Yield for Arbitrage Purposes	2.5188896%
All Inclusive Cost (AIC)	2.8039799%

IRS Form 8038

Net Interest Cost	2.5864568%
Weighted Average Maturity	9.617 Years